

GETTING STARTED: LOG IN.

New to Fidelity.com?

If you've never logged into Fidelity.com, click [Log In](#) from the top menu bar, then go to **New User Registration**. You'll need to enter your Social Security number, account number, date of birth, and zip code to complete your online registration.

To view and monitor your accounts online, simply log in:

1. Enter your **Social Security Number** or **Customer ID**.*
2. Enter your **PIN** (Personal Identification Number).
3. Click **Login**.

Login

SSN or Customer ID

PIN

Go To (Optional)

Start Page

Login

[Need Help Logging In?](#)

*Create Your Customer ID

As a safeguard, we recommend you create a Customer ID (a unique identifier) for use on **Fidelity.com** in place of your Social Security number. From the Login box, click **Need Help Logging In?** then follow prompts to create your Customer ID.

Forgot Your PIN or Customer ID?

Click **Need Help Logging In?** to reset your PIN or Customer ID.

Fidelity 2005 Investment Report

Ms. Jane Example
123 Example Street
Example, NY 10201

Fidelity Account XXX-XXXXXX	
2005 Account Summary	Income Summary
Beginning value as of Jan 1	Taxable
Federal Tax Withheld	Ordinary Dividends
Transaction costs, loads and fees	Dividends
Net adjustments	St cap gain
Margin interest paid	Lt cap gain
Transfers between Fidelity accounts	Tax exempt
Change in investment value	Dividends
Change in debt balance	Total
Ending value as of Dec 31	
Your commission schedule	Bronze
Account eligible trades from Jan 2005 - Dec 2005	3

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VIEW AND PRINT STATEMENTS

Get up to 24 months of statements and confirms online. Click **Accounts & Trade**, then go to **Statements**.

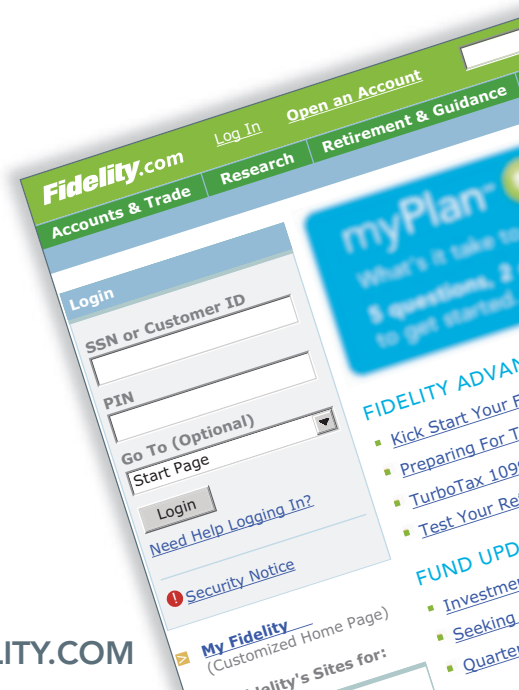
For a smart way to save time and get organized, sign up for eDelivery of your account statements, trade confirmations, prospectuses and shareholder reports. Your printed end-of-year statements and tax forms will still arrive by mail. Enroll in eDelivery today at **Fidelity.com/edelivery**.

These documents are available on Fidelity.com for customers. If you consent to suspend mailing, Fidelity will notify you by email when your account statement or trade confirmation is available online.

Questions?

Contact your advisor with any questions on the accounts they manage.

Top Things to View & Do on Fidelity.com



FIDELITY.COM

User Guide

The Fidelity.com Advantage

Now you can easily monitor all your Fidelity accounts, including those your advisor manages, from a single, secure Web site. Fidelity.com is designed to provide you with the information and resources you need, virtually 24 hours a day, to help you work more effectively with your advisor to help meet your financial goals.



Smart move.®

Clearing, custody or other brokerage services may be provided by National Financial Services LLC or Fidelity Brokerage Services LLC, Members NYSE, SIPC
454446 1.827035.101



Smart move.®

Fidelity.com lets you monitor your accounts securely — at any time.

MONITOR YOUR ACCOUNTS ONLINE

View your balances, holdings, and transactions on all your Fidelity accounts, including those you manage with your advisor. Click **Accounts & Trade**, then go to **Portfolio** to get started.

RESEARCH INVESTMENTS

Search, analyze, and monitor investments online to stay informed and help gain insight when discussing your portfolio with your advisor. Access the largest source of free, independent stock research from firms such as Morningstar and Standard and Poor's®. Follow your investments by setting up a personal quote list to receive news, market commentary, and weekly and daily market reports on your securities. Contact your advisor with any questions. Click **Research**, then go to **Overview**.

Jul - Sep 2006 Transaction History			
09/30/2006	DIRECT DEPOSIT UNITED HEALTHCAR 97	No Description	
Cash		Amount	\$50.00
09/30/2006	Check Paid # 1531		
Cash		Amount	-\$96.00
09/30/2006	Check Paid # 1574		
Cash		Amount	-\$102.00
09/30/2006	REDEMPTION FROM CORE ACCOUNT		
Cash	FDMXX FIDELITY MASS MUNI MONEY MARKET	Shares: -148.000 Price: \$1.00	Amount: \$148.00

ACCESS TAX FORMS & TOOLS

View your tax forms, reports, and confirms online, and monitor your year-to-date tax situation. Import tax information into certain tax software. Click **Accounts & Trade**, then go to **Statements**.

The screenshot displays the Fidelity.com website interface. At the top, there are navigation links for "Log Out", "Open an Account", "Search", "Quotes", and "Contact Us". Below this is a menu with "Accounts & Trade" selected, and sub-links for "Portfolio", "Account Positions", "Trade", "Transfer Money/Shares", "BillPay", "Update Accounts/Features", "Statements", and "Full View".

The main content area shows "Accounts & Trade > Portfolio Total: \$1,518,890.16*". There are tabs for "Summary", "Portfolio Positions", "Portfolio Research", "Portfolio Analysis", and "Statements/Records". A "Your Fidelity" banner encourages creating a personal page. A "Retirement Accounts" section lists "THETA 401(k)" with a balance of \$527,692.76. An "Education Accounts" section lists "INDIVIDUAL College Savings Plan" with a balance of \$43,927.56. A "Professionally Managed Accounts" section lists "INDIVIDUAL Individual Directed Brokerage" with a balance of \$80,528.34 and "INDIVIDUAL Advisor Directed Brokerage" with a balance of \$866,741.50. A "Total: \$1,518,890.16" is displayed at the bottom of this section.

On the right side, there is a "Dow Jones Industrial" chart showing a price of 12,690. Below the chart is a table of market indices: DJIA (12,620.65, -46.22), NASDAQ (2,486.75, -3.75), S&P 500 (1,447.14, -2.88), Russell 3000 (844.19, -1.59), and DJ Wil 5000 (14,655.54, -26.32). The time is 2:38 pm ET 02/08/2007, and there is a link for "Today's Market News".

At the bottom, there are three overlapping windows:

- A "2005 Tax Reporting Statement" showing account and taxpayer information.
- A "Form 1099-DIV * 2005 Dividends and Distributions" table with columns for OMB No., Copy B for Recipient, and Amount. It lists various dividend types and their amounts.
- A "Features by Account" window for "Mike & Mary's Acct (000000000)" listing options like "Account Access Rights", "Automatic Investments", "Automatic Withdrawals", "Bank Information to Transfer Money", "Bill Payment", "Checkwriting", and "Direct Deposit", each with a "Sign Up" or "Enrolled" button.

VIEW ALL YOUR ACCOUNTS

To help you and your advisor get a complete picture of your finances, you can securely access everything from your investment, retirement, and bank accounts to your loans, mortgages, and credit cards on the same secure site. You also enjoy reward programs, email, and online calendars. Click **Accounts & Trade**, then go to **Full View**®.

GET AUTOMATIC UPDATES AND REMINDERS

Sign up to receive email alerts about transaction changes and the status of all your Fidelity accounts. Click **Research**, then go to **Alerts**.

MOVE MONEY

Electronically move money between your bank and Fidelity. Pay bills, write checks, and enroll in direct deposit, automatic investing, and more. Click **Your Profile**, then go to **Features by Account**. Then click **Bank Information to Transfer Money** for more options on depositing, withdrawing, and transferring money.